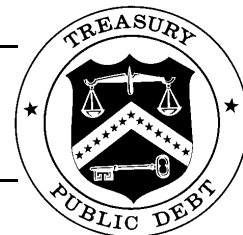


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
January 10, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 10-YEAR INFLATION-INDEXED NOTES

Interest Rate: 3 1/2% Issue Date: January 16, 2001
Series: A-2011 Dated Date: January 15, 2001
CUSIP No: 9128276R8 Maturity Date: January 15, 2011
STRIPS Minimum: \$1,000 TIIN Conversion Factor per \$1,000 = 10.054861623 1/

High Yield: 3.522% Adjusted Price: 99.818

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 17%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.09669 per \$1,000 must be paid for the period from January 15, 2001 to January 16, 2001.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
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Competitive	\$ 10,031,577	\$ 5,921,826
Noncompetitive	78,604	78,604
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TOTAL	\$ 10,110,181	\$ 6,000,430 2/

Both the unadjusted price of \$ 99.816 and the unadjusted accrued interest of \$ 0.09669 were adjusted by an index ratio of 1.00002, for the period from January 15, 2001, through January 16, 2001.

Median yield 3.470%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.370%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 10,110,181 / 6,000,430 = 1.68

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.

2/ Awards to TREASURY DIRECT = \$17,061,000

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