

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	29-Year 11-Month 4-3/8% Bond (Reopening)
Offering Amount	\$13,000,000,000
Currently Outstanding	\$17,989,000,000
CUSIP Number	912810QD3
Auction Date	December 10, 2009
Original Issue Date	November 16, 2009
Issue Date	December 15, 2009
Maturity Date	November 15, 2039
Dated Date	November 15, 2009
Series	Bonds of November 2039
Yield	Determined at Auction
Interest Rate	4-3/8%
Interest Payment Dates	May 15 and November 15
Accrued Interest from 11/15/2009 to 12/15/2009	\$3.62569 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803DJ9
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$4,550,000,000
Maximum Recognized Bid at a Single Yield	\$4,550,000,000
NLP Reporting Threshold	\$4,550,000,000
NLP Exclusion Amount	\$5,600,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$14,604,000,000
Maturing Date	December 15, 2009
SOMA Holdings Maturing	\$398,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.