

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release
April 27, 2011

CONTACT: Office of Financing
202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828QF0
Series		X-2016
Interest Rate		2%
High Yield ¹		2.124%
Allotted at High		22.11%
Price		99.415214
Accrued Interest per \$1,000		\$0.10870
Median Yield ²		2.070%
Low Yield ³		1.980%
Issue Date		May 02, 2011
Maturity Date		April 30, 2016
Original Issue Date		May 02, 2011
Dated Date		April 30, 2011
	Tendered	Accepted
Competitive	\$96,866,500,000	\$34,898,270,000
Noncompetitive	\$101,773,100	\$101,773,100
FIMA (Noncompetitive)	\$0	\$0
Subtotal⁴	\$96,968,273,100	\$35,000,043,100⁵
SOMA	\$2,208,217,400	\$2,208,217,400
Total	\$99,176,490,500	\$37,208,260,500
	Tendered	Accepted
Primary Dealer ⁶	\$66,346,000,000	\$17,036,770,000
Direct Bidder ⁷	\$11,875,000,000	\$3,905,000,000
Indirect Bidder ⁸	\$18,645,500,000	\$13,956,500,000
Total Competitive	\$96,866,500,000	\$34,898,270,000

¹ All tenders at lower yields were accepted in full.

² 50% of the amount of accepted competitive tenders was tendered at or below that yield.

³ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: $\$96,968,273,100 / \$35,000,043,100 = 2.77$

⁵ Awards to combined Treasury Direct systems = \$82,228,100.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.