

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT ¹

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|---|--|
| Term and Type of Security | 9-Year 11-Month 2-3/4% Note (Reopening) |
| Offering Amount | \$21,000,000,000 |
| Currently Outstanding | \$23,998,000,000 |
| CUSIP Number | 912828B66 |
| Auction Date | March 12, 2014 |
| Original Issue Date | February 18, 2014 |
| Issue Date | March 17, 2014 |
| Maturity Date | February 15, 2024 |
| Dated Date | February 15, 2014 |
| Series | B-2024 |
| Yield | Determined at Auction |
| Interest Rate | 2-3/4% |
| Interest Payment Dates | August 15 and February 15 |
| Accrued Interest from 02/15/2014 to 03/17/2014 | \$2.27901 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820L47 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | None |
| Maximum Award | \$7,350,000,000 |
| Maximum Recognized Bid at a Single Yield | \$7,350,000,000 |
| NLP Reporting Threshold | \$7,350,000,000 |
| NLP Exclusion Amount | \$8,400,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$32,000,000,000 |
| Maturing Date | March 15, 2014 |
| SOMA Holdings Maturing | \$0 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.