

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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December 18, 2014

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

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|---|--------------------------------|
| Term and Type of Security | 7-Year Note |
| Offering Amount | \$29,000,000,000 |
| Currently Outstanding | \$0 |
| CUSIP Number | 912828G87 |
| Auction Date | December 24, 2014 |
| Original Issue Date | December 31, 2014 |
| Issue Date | December 31, 2014 |
| Maturity Date | December 31, 2021 |
| Dated Date | December 31, 2014 |
| Series | T-2021 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | June 30 and December 31 |
| Accrued Interest from 12/31/2014 to 12/31/2014 | None |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820S40 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | December 31, 2021 912834PE2 |
| Maximum Award | \$10,150,000,000 |
| Maximum Recognized Bid at a Single Yield | \$10,150,000,000 |
| NLP Reporting Threshold | \$10,150,000,000 |
| NLP Exclusion Amount | \$0 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$78,244,000,000 |
| Maturing Date | December 31, 2014 |
| SOMA Holdings Maturing | \$1,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 11:00 a.m. ET |
| Competitive Closing Time | 11:30 a.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.