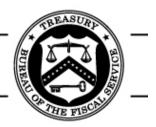
TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

FOR IMMEDIATE RELEASE: January 26, 2015

CONTACT: Treasury Securities Services 202-504-3550

AMENDED ANNOUNCEMENT

Term and Type of Security	5-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828H52
Auction Date	January 29, 2015
Original Issue Date	February 02, 2015
Issue Date	February 02, 2015
Issue Date	January 31, 2020
Dated Date	January 31, 2015
Series	U-2020
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	July 31 and January 31
Accrued Interest from 01/31/2015 to 02/02/2015	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820S81
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect _®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$77,684,000,000
Maturing Date	January 31, 2015
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.