TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.
March 05, 2015

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	3-Year Note
Offering Amount	$24,000,000,000
Currently Outstanding	$0
CUSIP Number	912828J68
Auction Date	March 10, 2015
Original Issue Date	March 16, 2015
Issue Date	March 16, 2015
Maturity Date	March 15, 2018
Dated Date	March 15, 2015
Series	AK-2018
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	September 15 and March 15
Accrued Interest from 03/15/2015 to 03/16/2015	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912820T72
Additional TINT(s) Due Date(s) and	March 15, 2018
CUSIP Number(s)	912834JX7
Maximum Award	$8,400,000,000
Maximum Recognized Bid at a Single Yield	$8,400,000,000
NLP Reporting Threshold	$8,400,000,000
NLP Exclusion Amount	$0
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$34,221,000,000
Maturing Date	March 15, 2015
SOMA Holdings Maturing	$1,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

[1] Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2] Must be expressed as a yield with three decimals e.g., 7.123%.

[3] FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.