

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.
April 23, 2015

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

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|---|-------------------------|
| Term and Type of Security | 5-Year Note |
| Offering Amount | \$35,000,000,000 |
| Currently Outstanding | \$0 |
| CUSIP Number | 912828K58 |
| Auction Date | April 28, 2015 |
| Original Issue Date | April 30, 2015 |
| Issue Date | April 30, 2015 |
| Maturity Date | April 30, 2020 |
| Dated Date | April 30, 2015 |
| Series | Y-2020 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | October 31 and April 30 |
| Accrued Interest from 04/30/2015 to 04/30/2015 | None |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820U62 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | None None |
| Maximum Award | \$12,250,000,000 |
| Maximum Recognized Bid at a Single Yield | \$12,250,000,000 |
| NLP Reporting Threshold | \$12,250,000,000 |
| NLP Exclusion Amount | \$0 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$77,441,000,000 |
| Maturing Date | April 30, 2015 |
| SOMA Holdings Maturing | \$450,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.