

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$35,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828XE5
Auction Date	May 27, 2015
Original Issue Date	June 01, 2015
Issue Date	June 01, 2015
Maturity Date	May 31, 2020
Dated Date	May 31, 2015
Series	Z-2020
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 30 and May 31
Accrued Interest from 05/31/2015 to 06/01/2015	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820V38
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$12,250,000,000
Maximum Recognized Bid at a Single Yield	\$12,250,000,000
NLP Reporting Threshold	\$12,250,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$75,863,000,000
Maturing Date	May 31, 2015
SOMA Holdings Maturing	\$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.