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# TREASURY NEWS

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Department of the Treasury • Bureau of the Fiscal Service



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September 17, 2015

CONTACT: Treasury Securities Services  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|   |                           |
|---|---------------------------|
| Term and Type of Security   | 5-Year Note               |
| Offering Amount   | \$35,000,000,000          |
| Currently Outstanding   | \$0                       |
| CUSIP Number  | 912828L65                 |
| Auction Date  | September 23, 2015        |
| Original Issue Date   | September 30, 2015        |
| Issue Date  | September 30, 2015        |
| Maturity Date   | September 30, 2020        |
| Dated Date  | September 30, 2015        |
| Series  | AD-2020                   |
| Yield   | Determined at Auction     |
| Interest Rate   | Determined at Auction     |
| Interest Payment Dates  | March 31 and September 30 |
| Accrued Interest from 09/30/2015 to 09/30/2015                    | None                      |
| Premium or Discount   | Determined at Auction     |
| Minimum Amount Required for STRIPS                                | \$100                     |
| Corpus CUSIP Number   | 912820X51                 |
| Additional TINT(s) Due Date(s) and<br>CUSIP Number(s)             | None<br>None              |
| Maximum Award   | \$12,250,000,000          |
| Maximum Recognized Bid at a Single Yield                          | \$12,250,000,000          |
| NLP Reporting Threshold   | \$12,250,000,000          |
| NLP Exclusion Amount  | \$0                       |
| Minimum Bid Amount and Multiples                                  | \$100                     |
| Competitive Bid Yield Increments <sup>2</sup>                     | 0.001%                    |
| Maximum Noncompetitive Award                                      | \$5,000,000               |
| Eligible for Holding in TreasuryDirect®                           | Yes                       |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$69,102,000,000          |
| Maturing Date   | September 30, 2015        |
| SOMA Holdings Maturing  | \$1,000,000               |
| SOMA Amounts Included in Offering Amount                          | No                        |
| FIMA Amounts Included in Offering Amount <sup>3</sup>             | Yes                       |
| Noncompetitive Closing Time                                       | 12:00 Noon ET             |
| Competitive Closing Time  | 1:00 p.m. ET              |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.