

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 08:30 A.M.
February 03, 2016

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	10-Year Note
Offering Amount	\$23,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828P46
Auction Date	February 10, 2016
Original Issue Date	February 16, 2016
Issue Date	February 16, 2016
Maturity Date	February 15, 2026
Dated Date	February 15, 2016
Series	B-2026
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	August 15 and February 15
Accrued Interest from 02/15/2016 to 02/16/2016	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	9128202A4
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$8,050,000,000
Maximum Recognized Bid at a Single Yield	\$8,050,000,000
NLP Reporting Threshold	\$8,050,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$54,405,000,000
Maturing Date	February 15, 2016
SOMA Holdings Maturing	\$4,868,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.