

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

|                                                                                |                             |
|--------------------------------------------------------------------------------|-----------------------------|
| Term and Type of Security                                                      | 3-Year Note                 |
| Offering Amount                                                                | \$24,000,000,000            |
| Currently Outstanding                                                          | \$0                         |
| CUSIP Number                                                                   | 912828Q52                   |
| Auction Date                                                                   | April 12, 2016              |
| Original Issue Date                                                            | April 15, 2016              |
| Issue Date                                                                     | April 15, 2016              |
| Maturity Date                                                                  | April 15, 2019              |
| Dated Date                                                                     | April 15, 2016              |
| Series                                                                         | AL-2019                     |
| Yield                                                                          | Determined at Auction       |
| Interest Rate                                                                  | Determined at Auction       |
| Interest Payment Dates                                                         | October 15 and April 15     |
| Accrued Interest from 04/15/2016 to 04/15/2016                                 | None                        |
| Premium or Discount                                                            | Determined at Auction       |
| Minimum Amount Required for STRIPS                                             | \$100                       |
| Corpus CUSIP Number                                                            | 9128202K2                   |
| Additional TINT(s) Due Date(s) and CUSIP Number(s)                             | April 15, 2019<br>912834QF8 |
| Maximum Award                                                                  | \$8,400,000,000             |
| Maximum Recognized Bid at a Single Yield                                       | \$8,400,000,000             |
| NLP Reporting Threshold                                                        | \$8,400,000,000             |
| NLP Exclusion Amount                                                           | \$0                         |
| Minimum Bid Amount and Multiples                                               | \$100                       |
| Competitive Bid Yield Increments <sup>2</sup>                                  | 0.001%                      |
| Maximum Noncompetitive Award                                                   | \$5,000,000                 |
| Eligible for Holding in TreasuryDirect®                                        | Yes                         |
| Estimated Amount of Maturing Coupon Securities Held by the Public <sup>4</sup> | \$72,800,000,000            |
| Maturing Date                                                                  | April 15, 2016              |
| SOMA Holdings Maturing <sup>5</sup>                                            | \$394,000,000               |
| SOMA Amounts Included in Offering Amount                                       | No                          |
| FIMA Amounts Included in Offering Amount <sup>3</sup>                          | Yes                         |
| Noncompetitive Closing Time                                                    | 12:00 Noon ET               |
| Competitive Closing Time                                                       | 1:00 p.m. ET                |

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>4</sup>Includes maturing TIPS which have been adjusted for inflation.

<sup>5</sup>Includes maturing TIPS which have been adjusted for inflation.