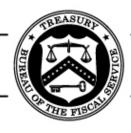
TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 08:30 A.M. CONTACT: Treasury Securities Services May 04, 2016

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	30-Year Bond
Offering Amount	\$15,000,000,000
Currently Outstanding	\$0
CUSIP Number	912810RS9
Auction Date	May 12, 2016
Original Issue Date	May 16, 2016
Issue Date	May 16, 2016
Maturity Date	May 15, 2046
Dated Date	May 15, 2016
Series	Bonds of May 2046
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2016 to 05/16/2016	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803ET6
Additional TINT(s) Due Date(s) and	May 15, 2046
CUSIP Number(s)	912834QH4
Maximum Award	\$5,250,000,000
Maximum Recognized Bid at a Single Yield	\$5,250,000,000
NLP Reporting Threshold	\$5,250,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$60,093,000,000
Maturing Date	May 15, 2016
SOMA Holdings Maturing	\$14,021,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
	*

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.