TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	3-Year Note
Offering Amount	$35,000,000,000
Currently Outstanding	$0
CUSIP Number	9128285A4
Auction Date	September 11, 2018
Original Issue Date	September 17, 2018
Issue Date	September 17, 2018
Maturity Date	September 15, 2021
Dated Date	September 15, 2018
Series	AR-2021
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	March 15 and September 15
Accrued Interest from 09/15/2018 to 09/17/2018	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912821AM7
Additional TINT(s) Due Date(s) and	September 15, 2021
CUSIP Number(s)	912834TX6
Maximum Award	$12,250,000,000
Maximum Recognized Bid at a Single Yield	$12,250,000,000
NLP Reporting Threshold	$12,250,000,000
NLP Exclusion Amount	$0
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$24,000,000,000
Maturing Date	September 15, 2018
SOMA Holdings Maturing	$0
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

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[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.