

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/2015	823	453	154.390	154.378
10.625	08/15/2015	702	225	149.296	149.281
9.875	11/15/2015	525	0	N/A	N/A
9.250	02/15/2016	409	10	136.250	136.250
7.250	05/15/2016	250	0	N/A	N/A
7.500	11/15/2016	98	0	N/A	N/A
8.750	05/15/2017	418	110	132.562	132.562
8.875	08/15/2017	470	203	134.156	134.138
9.125	05/15/2018	384	249	137.718	137.710
9.000	11/15/2018	325	0	N/A	N/A
8.875	02/15/2019	580	0	N/A	N/A

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/2015	912810DP0	5.629	5.630	9,505
10.625	08/15/2015	912810DS4	5.641	5.642	4,049
9.875	11/15/2015	912810DT2	N/A	N/A	4,919
9.250	02/15/2016	912810DV7	5.658	5.658	5,766
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	N/A	N/A	17,199
8.750	05/15/2017	912810DY1	5.676	5.676	14,102
8.875	08/15/2017	912810DZ8	5.678	5.680	10,871
9.125	05/15/2018	912810EA2	5.685	5.686	6,128
9.000	11/15/2018	912810EB0	N/A	N/A	6,921
8.875	02/15/2019	912810EC8	N/A	N/A	14,906

Total Par Amount Offered: 4,983

Total Par Amount Accepted: 1,250

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.