

RUN DATE: 02/20/02
 RUN TIME: 14:19:38

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 12/31/2001 THRU 01/31/2002

HAZARDOUS SUBSTANCE

ACCT: 00208145

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	634,963,988.43	3,618,439,715.20	3,744,113,917.22	509,289,786.41
1340	ACCRUED INCOME RECEIVABLE	33,535,923.40	11,380,294.81	80,146.70	44,836,071.51
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	3,444,440,000.00	3,618,385,000.00	3,609,489,000.00	3,453,336,000.00
1611	DISCOUNT ON PURCHASE	(27,537,625.71)	0.00	0.00	(27,537,625.71)
1612	PREMIUM ON PURCHASE	55,784,119.38	0.00	0.00	55,784,119.38
1613	AMORTIZATION DISC/PREM	3,952,433.76	2,674,230.65	4,356,460.44	2,270,203.97
	** TOTAL ASSETS	4,145,138,839.26	7,250,879,240.66	7,358,039,524.36	4,037,978,555.56
LIABILITIES					
2150	OTHER PAYABLES	3,812,242,745.37	109,000,000.00	0.00	3,703,242,745.37
	** TOTAL LIABILITIES	3,812,242,745.37	109,000,000.00	0.00	3,703,242,745.37
	** TOTAL NET ASSETS	332,896,093.89	7,359,879,240.66	7,358,039,524.36	334,735,810.19
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	887,569,311.75	0.00	0.00	887,569,311.75
	** TOTAL CAPITAL	887,569,311.75	0.00	0.00	887,569,311.75
INCOME					
5310	INTEREST ON INVESTMENTS	33,194,619.28	80,146.70	11,635,347.82	44,749,820.40
5750	TRANSFER FROM EPA/NON-I	635,000,000.00	0.00	0.00	635,000,000.00
5900	COST RECOVERIES	46,892,367.83	195,086.22	8,637,611.61	55,334,893.22
5320	FINES & PENALTIES	602,771.47	0.00	58,050.58	660,822.05

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AMORTIZATION/ACCRETION					
5310	INTEREST ON INVEST/AMOR	(362,976.44)	4,356,460.44	2,674,230.65	(2,045,206.23)
	** TOTAL INCOME	715,326,782.14	4,631,693.36	23,005,240.66	733,700,329.44
EXPENSE					
5765	TRANSFERS TO EPA	1,270,000,000.00	0.00	0.00	1,270,000,000.00
5765	TRANSFER TO EPA FROM NO	0.00	109,000,000.00	109,000,000.00	0.00
5765	TRANSFER TO CDC FROM NO	0.00	16,533,831.00	0.00	16,533,831.00
	** TOTAL EXPENSE	1,270,000,000.00	125,533,831.00	109,000,000.00	1,286,533,831.00
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	332,896,093.89	130,165,524.36	132,005,240.66	334,735,810.19
	BALANCE	0.00	7,490,044,765.02	7,490,044,765.02	0.00

Hazardous Substance Superfund Trust Fund
20X8145
Income Statement
For Period 10/01/01 through 01/31/02

RECEIPTS		Current Month	Year-To-Date
Revenue			
Cost Recoveries		8,442,525.39	55,334,893.22
Fines & Penalties		58,050.58	660,822.05
Transfers from EPA/Non-Invested		0.00	635,000,000.00
Net Revenue	\$	8,500,575.97 \$	690,995,715.27
Investment Income			
Interest on Investments		9,872,971.33	42,704,614.17
Subtotal Investment Income		9,872,971.33	42,704,614.17
Net Receipts	\$	18,373,547.30 \$	733,700,329.44
 NONEXPENDITURE TRANSFERS			
Transfers to EPA		0.00	1,270,000,000.00
Transfers to EPA from Non-Invested		0.00	0.00
Transfers to CDC from Non-Invested		16,533,831.00	16,533,831.00
Subtotal NonExpenditures		16,533,831.00	1,286,533,831.00
NET INCREASE/(DECREASE)	\$	1,839,716.30 \$	-552,833,501.56

* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	CURRENT MONTH		FY TOTAL
Interest on Investments - Cash Basis	\$ 255,053.01	\$	87,641,747.09

Hazardous Substance Superfund Trust Fund
20X8145
Balance Sheet
As of 01/31/02

ASSETS

Undisbursed Balances

Funds Available for Investment	\$	509,289,786.41		
Total Undisbursed Balance	\$		\$	509,289,786.41

Receivables:

Interest Receivable	\$	44,836,071.51		
Other Receivables		0.00	\$	44,836,071.51

Investments:

Principal On Investments	\$	3,453,336,000.00		
Discount on Purchase		-27,537,625.71		
Premium on Purchase		55,784,119.38		
Amortization Discount		23,906,162.18		
Amortization Premium		-21,635,958.21		

Net Investments	\$	3,483,852,697.64		
TOTAL ASSETS	\$		\$	<u><u>4,037,978,555.56</u></u>

LIABILITIES & EQUITY

Liabilities:

Other Liabilities	\$	3,703,242,745.37		
	\$		\$	3,703,242,745.37

Equity:

Beginning Balance	\$	887,569,311.75		
Net Change	\$	-552,833,501.56		

Total Equity	\$	334,735,810.19		
TOTAL LIABILITY/EQUITY	\$		\$	<u><u>4,037,978,555.56</u></u>

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 20, 2002

Hazardous Super Fund
20X8145
BUDGETARY RECONCILIATION
AS OF January 31, 2002

PROPRIETARY ACCOUNTS

<u>SECURITY</u>	<u>TITLE</u>	<u>AMOUNT</u>	
One Days	Interest on Investments (Cash)	\$87,641,747.09	
532001	Fines & Penalties	\$660,822.05	
575023	Transfer from EPA - Noninvested	\$635,000,000.00	
5800	Transfers from EPA	\$0.00	
580029	Crude & Petroleum	\$0.00	
580031	Certain chemicals	\$0.00	
580032	Corporate Environmental	\$0.00	
580048	Petrol Imported	\$0.00	
580049	Domestic Imported	\$0.00	
580050	Imported Substances	\$0.00	
590008	Cost Recoveries	\$55,334,893.22	
4114	Appropriated Trust Fund Receipts		----- 778,637,462.36 =====
576511	Transfers to EPA	(\$404,000,000.00)	
576522	Transfers to CDC	(16,533,831.00)	
4167	Allocations of Realized Authority - Transferred from Invested Balances		----- (\$420,533,831.00) =====
4902	Delivered Orders - Obligations, Paid		0.00
EDIT CHECK			
	Fund Balance with Treasury	509,289,786.41	
	Investments at Par	3,453,336,000.00	
	Less: Discount @ Purchase	(27,537,625.71)	
	Less: Payable to EPA	(3,703,242,745.37)	
	Total Net Assets		----- 231,845,415.33 =====
4201	Total Actual Resources - Collected Beg Bal	3,576,984,529.34	
4114	Appropriated Trust Fund Receipts	778,637,462.36	
4167	Allocations of Realized Authority - Transferred from Invested Balances	(420,533,831.00)	
4166	Allocations of Realized Authority - To Be Transferred from Invested Balances	(3,703,242,745.37)	
4394	Receipts Not Available for Obligation Upon Collection - End Bal		----- 231,845,415.33 =====