

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2008 through February 28, 2009 - Unaudited  
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2008</b>	<b>5,808,692</b>	<b>40,127</b>	<b>(36,124)</b>	<b>4,202,004</b>	<b>50,393</b>	<b>32,567</b>
<b>Increases</b>						
Borrowings from the Public	3,688,000		(4,843)			
Net Increase in Intragovernmental Debt Holdings				81,486		1,379
Accrued Interest (Note 4)		52,428			68,903	
<b>Total Increases</b>	<b>3,688,000</b>	<b>52,428</b>	<b>(4,843)</b>	<b>81,486</b>	<b>68,903</b>	<b>1,379</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	2,917,529					
Interest Paid		58,542			85,900	
Net Amortization (Note 4)			(10,093)			532
<b>Total Decreases</b>	<b>2,917,529</b>	<b>58,542</b>	<b>(10,093)</b>	<b>0</b>	<b>85,900</b>	<b>532</b>
<b>Balance as of February 28, 2009</b>	<b>\$6,579,163</b>	<b>\$34,013</b>	<b>(\$30,874)</b>	<b>\$4,283,490</b>	<b>\$33,396</b>	<b>\$33,414</b>

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For the month of February 2009 - Unaudited  
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of January 31, 2009</b>	<b>6,317,299</b>	<b>51,359</b>	<b>(31,215)</b>	<b>4,300,289</b>	<b>21,540</b>	<b>33,883</b>
<b>Increases</b>						
Borrowings from the Public	673,130		(916)			
Net Increase in Intragovernmental Debt Holdings				(16,799)		(496)
Accrued Interest		8,527			12,342	
<b>Total Increases</b>	<b>673,130</b>	<b>8,527</b>	<b>(916)</b>	<b>(16,799)</b>	<b>12,342</b>	<b>(496)</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	411,266					
Interest Paid		25,873			486	
Net Amortization			(1,257)			(27)
<b>Total Decreases</b>	<b>411,266</b>	<b>25,873</b>	<b>(1,257)</b>	<b>0</b>	<b>486</b>	<b>(27)</b>
<b>Balance as of February 28, 2009</b>	<b>\$6,579,163</b>	<b>\$34,013</b>	<b>(\$30,874)</b>	<b>\$4,283,490</b>	<b>\$33,396</b>	<b>\$33,414</b>

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt  
 For the month ended February 28, 2009 - Unaudited  
 (Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of February 28, 2009, Federal Debt Held by the Public consisted of the following:

	February 28, 2009	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$1,979,787	0.7%
Treasury Notes	2,891,334	3.6%
Treasury Bonds	606,670	6.9%
Treasury Inflation-Protected Securities	511,183	2.1%
<b>Total Marketable</b>	<b>\$5,988,974</b>	
Nonmarketable	590,189 *	4.0%
<b>Total Federal Debt Held by the Public:</b>	<b>\$6,579,163</b>	

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,986
R.E.A. Series	1
State and Local Government Series	241,929
United States Savings Securities	194,057
Government Account Series	117,375
Other	1,846
<b>Total Nonmarketable</b>	<b>\$590,189</b>

The Federal Reserve Banks (FRB) owned \$582 billion of Federal Debt securities Held by the Public as of February 28, 2009.

### Note 3. Intragovernmental Debt Holdings

As of February 28, 2009, Intragovernmental Debt Holdings are owed to the following:

	<u>February 28, 2009</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$2,219,965
OPM: Civil Service Retirement and Disability Fund	716,022
HHS: Federal Hospital Insurance Trust Fund	314,163
DOD: DOD Military Retirement Fund	250,656
SSA: Federal Disability Insurance Trust Fund	214,514
DOD: DOD Medicare Retirement Fund	126,990
DOL: Federal Supplemental Medical Insurance	57,782
HHS: Unemployment Trust Fund	48,370
DOE: Nuclear Waste Disposal Fund, DOE	43,150
OPM: Employees Life Insurance Fund	35,278
OPM: Postal Service Retiree Health Benefits Fund	32,979
FDIC: Deposit Insurance Fund	22,681
DOL: Pension Benefit Guaranty Corporation	20,489
HUD: Federal Housing Administration - Liquidating Account	19,687
OPM: Employees Health Benefits	15,782
DOS: Foreign Service Retirement & Disability Fund	15,087
Treasury: Exchange Stabilization	14,652
Other Programs and Funds	115,243
<b>Total Federal Debt Held By Federal Entities</b>	<b><u><u>4,283,490</u></u></b>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of State (DOS); Department of the Treasury (Treasury).

The average interest rate on GAS securities for February 28, 2009 was 4.7%.

### Note 4. Interest Expense

	<u>February 28, 2009</u>
<b>Federal Debt Held by the Public</b>	
Accrued Interest	\$52,428
Net Amortization of Discounts and Premiums	10,093
<b>Total Interest Expense on Federal Debt Held by the Public</b>	<b><u>62,521</u></b>
<b>Intragovernmental Debt Holdings</b>	
Accrued Interest	68,903
Net Amortization of Premiums and Discounts	(532)
<b>Total Interest Expense on Intragovernmental Debt Holdings</b>	<b><u>68,371</u></b>
<b>Total Interest Expense on Federal Debt Managed by BPD</b>	<b><u><u>\$130,892</u></u></b>

### Note 5. Fund Balance With Treasury

	<u>As of February 28, 2009</u>
Appropriated Funds Obligated	\$349,210