

**TREASURY DEBT BUYBACK OPERATION RESULTS**  
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
8.500	02/15/20	621	1	126.687	126.687
8.750	05/15/20	624	225	129.812	129.791
8.750	08/15/20	1,088	441	130.015	129.996
7.875	02/15/21	584	100	120.281	120.281
8.125	05/15/21	625	100	123.375	123.375
8.125	08/15/21	605	260	123.562	123.533
8.000	11/15/21	709	0	N/A	N/A
7.250	08/15/22	434	0	N/A	N/A
7.625	11/15/22	735	100	118.375	118.375
7.125	02/15/23	532	48	112.437	112.437
6.250	08/15/23	523	75	101.875	101.859
7.500	11/15/24	555	335	117.875	117.791
7.625	02/15/25	602	100	119.562	119.562
6.875	08/15/25	287	215	110.250	110.234

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
8.500	02/15/20	912810EE4	6.150	6.150	8,843
8.750	05/15/20	912810EF1	6.144	6.145	8,380
8.750	08/15/20	912810EG9	6.142	6.143	19,229
7.875	02/15/21	912810EH7	6.135	6.135	10,113
8.125	05/15/21	912810EJ3	6.133	6.133	10,539
8.125	08/15/21	912810EK0	6.128	6.131	10,333
8.000	11/15/21	912810EL8	N/A	N/A	29,926
7.250	08/15/22	912810EM6	N/A	N/A	9,507
7.625	11/15/22	912810EN4	6.113	6.113	9,079
7.125	02/15/23	912810EP9	6.106	6.106	15,839
6.250	08/15/23	912810EQ7	6.097	6.098	21,347
7.500	11/15/24	912810ES3	6.088	6.093	9,779
7.625	02/15/25	912810ET1	6.086	6.086	10,469
6.875	08/15/25	912810EV6	6.076	6.077	10,665

**Total Par Amount Offered:** 8,525

**Total Par Amount Accepted:** 2,000

**Note:** Due to rounding, details may not add to totals.

\*Amount outstanding after operation. Calculated using amounts reported on announcement.