

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/15	721	175	146.578	146.544
10.625	08/15/15	1,277	662	141.625	141.564
9.875	11/15/15	603	228	134.781	134.725
9.250	02/15/16	370	45	128.984	128.967
7.250	05/15/16	158	0	N/A	N/A
7.500	11/15/16	205	10	112.156	112.156
8.750	05/15/17	667	242	125.203	125.159
8.875	08/15/17	538	65	126.687	126.655
9.125	05/15/18	445	55	129.921	129.904
9.000	11/15/18	690	205	129.062	129.024
8.875	02/15/19	940	137	127.937	127.915
8.125	08/15/19	726	176	120.093	120.081

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/15	912810DP0	6.323	6.326	10,178
10.625	08/15/15	912810DS4	6.313	6.318	4,579
9.875	11/15/15	912810DI2	6.308	6.313	5,149
9.250	02/15/16	912810DV7	6.306	6.308	5,830
7.250	05/15/16	912810DV5	N/A	N/A	17,726
7.500	11/15/16	912810DX3	6.299	6.299	17,426
8.750	05/15/17	912810DY1	6.303	6.306	14,510
8.875	08/15/17	912810DZ8	6.304	6.307	11,336
9.125	05/15/18	912810EA2	6.309	6.310	7,033
9.000	11/15/18	912810EB0	6.306	6.309	7,271
8.875	02/15/19	912810EC8	6.305	6.306	16,829
8.125	08/15/19	912810ED6	6.302	6.303	18,085

Total Par Amount Offered: 7,339

Total Par Amount Accepted: 2,000

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.