

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

Coupon Rate (%)	Maturity Date	Par Amount Offered	Par Amount Accepted	Highest Accepted Price	Weighted Average Accepted Price
11.250	02/15/2015	537	240	154.453	154.424
10.625	08/15/2015	735	670	149.312	149.260
9.875	11/15/2015	605	190	142.234	142.192
9.250	02/15/2016	519	75	136.218	136.192
7.250	05/15/2016	197	0	N/A	N/A
7.500	11/15/2016	433	0	N/A	N/A
8.750	05/15/2017	886	45	132.343	132.322
8.875	08/15/2017	977	308	133.937	133.920
9.125	05/15/2018	540	0	N/A	N/A
9.000	11/15/2018	570	0	N/A	N/A
8.875	02/15/2019	1,194	222	135.234	135.232
8.125	08/15/2019	1,222	0	N/A	N/A

Table II

Coupon Rate (%)	Maturity Date	CUSIP Number	Lowest Accepted Yield	Weighted Average Accepted Yield	Par Amount Privately Held*
11.250	02/15/2015	912810DP0	5.516	5.518	9,240
10.625	08/15/2015	912810DS4	5.546	5.550	3,224
9.875	11/15/2015	912810DT2	5.569	5.572	4,660
9.250	02/15/2016	912810DV7	5.593	5.595	4,775
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	N/A	N/A	17,168
8.750	05/15/2017	912810DY1	5.640	5.642	13,487
8.875	08/15/2017	912810DZ8	5.643	5.644	9,973
9.125	05/15/2018	912810EA2	N/A	N/A	5,833
9.000	11/15/2018	912810EB0	N/A	N/A	6,734
8.875	02/15/2019	912810EC8	5.685	5.685	12,712
8.125	08/15/2019	912810ED6	N/A	N/A	16,741

Total Par Amount Offered: 8,414

Total Par Amount Accepted: 1,750

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.