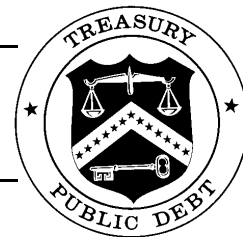


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
July 11, 2001

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### RESULTS OF TREASURY'S AUCTION OF 9-YR 6-MO INFLATION-INDEXED NOTES

This issue is a reopening of an inflation-indexed note originally issued January 16, 2001.

Interest Rate: 3 1/2%                      Issue Date: July 16, 2001  
Series: A-2011                              Dated Date: July 15, 2001  
CUSIP No: 9128276R8                      Maturity Date: January 15, 2011  
STRIPS Minimum: \$1,000                  TIIN Conversion Factor per \$1,000 = 10.054861623 1/

High Yield: 3.500%                      Adjusted Price: 101.863

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 86.09%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.09688 per \$1,000 must be paid for the period from July 15, 2001 to July 16, 2001.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 9,394,230	\$ 4,888,736
Noncompetitive	111,268	111,268
TOTAL	\$ 9,505,498	\$ 5,000,004 2/

Both the unadjusted price of \$100.000 and the unadjusted accrued interest of \$ 0.09511 were adjusted by an index ratio of 1.01863, for the period from January 15, 2001, through July 16, 2001.

Median yield 3.468%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.430%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 9,505,498 / 5,000,004 = 1.90  
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

- 1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.  
2/ Awards to TREASURY DIRECT = \$43,224,000

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