

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	9-Year 4-Month 3-1/2% Note (Reopening)
Offering Amount	\$10,000,000,000
Currently Outstanding	\$29,205,000,000
CUSIP Number	912828HR4
Auction Date	October 09, 2008
Original Issue Date	February 15, 2008
Issue Date	October 15, 2008
Maturity Date	February 15, 2018
Dated Date	August 15, 2008
Series	B-2018
Yield	Determined at Auction
Interest Rate	3-1/2%
Interest Payment Dates	February 15 and August 15
Accrued Interest from 08/15/2008 to 10/15/2008	\$5.80163 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820QN0
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$3,500,000,000
Maximum Recognized Bid at a Single Yield	\$3,500,000,000
NLP Reporting Threshold	\$3,500,000,000
NLP Exclusion Amount	\$8,100,000,000
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$15,022,000,000
Maturing Date	October 15, 2008
SOMA Holdings Maturing	\$974,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴For information regarding OID, please see the special announcement dated October 8, 2008.