PUBLIC DEBT NEWS

1:00 p.m. ET

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 09:00 A.M. CONTACT: Office of Financing November 03, 2010 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 30-Year Bond Offering Amount \$16,000,000,000 Currently Outstanding **CUSIP** Number 912810OL5 Auction Date November 10, 2010 Original Issue Date November 15, 2010 Issue Date November 15, 2010 Maturity Date November 15, 2040 Dated Date November 15, 2010 Series Bonds of November 2040 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** May 15 and November 15 Accrued Interest from 11/15/2010 to 11/15/2010 None Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912803DP5 Additional TINT(s) Due Date(s) and November 15, 2040 CUSIP Number(s) 912834JH2 \$5,600,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$5,600,000,000 **NLP Reporting Threshold** \$5,600,000,000 **NLP Exclusion Amount** Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Estimated Amount of Maturing Coupon Securities Held by the Public \$13,762,000,000 Maturing Date November 15, 2010 **SOMA Holdings Maturing** \$2,199,000,000 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount 3 Yes Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.