

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$34,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828T67
Auction Date	October 26, 2016
Original Issue Date	October 31, 2016
Issue Date	October 31, 2016
Maturity Date	October 31, 2021
Dated Date	October 31, 2016
Series	AE-2021
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	April 30 and October 31
Accrued Interest from 10/31/2016 to 10/31/2016	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	9128205V5
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$11,900,000,000
Maximum Recognized Bid at a Single Yield	\$11,900,000,000
NLP Reporting Threshold	\$11,900,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$131,557,000,000
Maturing Date	October 31, 2016
SOMA Holdings Maturing	\$6,529,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.