

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.
January 19, 2017

CONTACT: Treasury Securities Services
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$34,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828V72
Auction Date	January 25, 2017
Original Issue Date	January 31, 2017
Issue Date	January 31, 2017
Maturity Date	January 31, 2022
Dated Date	January 31, 2017
Series	U-2022
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	July 31 and January 31
Accrued Interest from 01/31/2017 to 01/31/2017	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	9128206L6
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$11,900,000,000
Maximum Recognized Bid at a Single Yield	\$11,900,000,000
NLP Reporting Threshold	\$11,900,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$127,824,000,000
Maturing Date	January 31, 2017
SOMA Holdings Maturing	\$7,356,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.