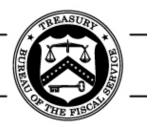
TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. April 06, 2017 CONTACT: Treasury Securities Services 202-504-3550

9-Year 10-Month 2-1/4% Note

(Reopening)

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security Offering Amount Currently Outstanding CUSIP Number Auction Date Original Issue Date Issue Date Maturity Date Dated Date Series Yield Interest Rate Interest Rate Interest Payment Dates Accrued Interest from 02/15/2017 to 04/17/2017 Premium or Discount

Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)

Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount

Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect_® Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ Maturing Date SOMA Holdings Maturing ⁵ SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³

Noncompetitive Closing Time Competitive Closing Time

\$20,000,000,000 \$45,657,000,000 912828V98 April 11, 2017 February 15, 2017 April 17, 2017 February 15, 2027 February 15, 2017 B-2027 Determined at Auction 2 - 1/4%August 15 and February 15 \$3.79144 Per \$1,000 Determined at Auction \$100 9128206P7 None \$7.000.000.000 \$7,000,000,000 \$7,000,000,000 \$15,100,000,000 \$100 0.001%

\$100 0.001% \$5,000,000 Yes \$77,107,000,000 April 15, 2017 \$460,000,000 No Yes

12:00 Noon ET 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.