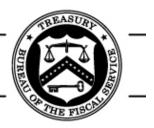
TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. July 20, 2017 CONTACT: Treasury Securities Services 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security Offering Amount Currently Outstanding CUSIP Number Auction Date Original Issue Date Issue Date Issue Date Maturity Date Dated Date Series Yield Interest Rate Interest Rate Interest from 07/31/2017 to 07/31/2017 Premium or Discount	5-Year Note \$34,000,000,000 \$0 9128282P4 July 26, 2017 July 31, 2017 July 31, 2017 July 31, 2022 July 31, 2022 July 31, 2022 Determined at Auction Determined at Auction January 31 and July 31 None Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	9128207R2
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	\$11,900,000,000
Maximum Recognized Bid at a Single Yield	\$11,900,000,000
NLP Reporting Threshold	\$11,900,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect _®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$120,158,000,000
Maturing Date	July 31, 2017
SOMA Holdings Maturing	\$11,794,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.