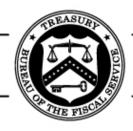
TREASURY NEWS



12:00 Noon ET

1:00 p.m. ET

Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M. CONTACT: Treasury Securities Services November 22, 2017

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 5-Year Note Offering Amount \$34,000,000,000 Currently Outstanding **CUSIP** Number 9128283K4 Auction Date November 27, 2017 Original Issue Date November 30, 2017 Issue Date November 30, 2017 Maturity Date November 30, 2022 **Dated Date** November 30, 2017 Series AF-2022 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** May 31 and November 30 Accrued Interest from 11/30/2017 to 11/30/2017 None Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 9128203Y1 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) None \$11,900,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$11,900,000,000 **NLP Reporting Threshold** \$11,900,000,000 **NLP Exclusion Amount** Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes \$83,274,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date November 30, 2017 **SOMA Holdings Maturing** \$7,869,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³

Noncompetitive Closing Time

Competitive Closing Time

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.