

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.  
January 04, 2018

CONTACT: Treasury Securities Services  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	9-Year 10-Month 2-1/4% Note (Reopening)
Offering Amount	\$20,000,000,000
Currently Outstanding	\$45,797,000,000
CUSIP Number	9128283F5
Auction Date	January 10, 2018
Original Issue Date	November 15, 2017
Issue Date	January 16, 2018
Maturity Date	November 15, 2027
Dated Date	November 15, 2017
Series	F-2027
Yield	Determined at Auction
Interest Rate	2-1/4%
Interest Payment Dates	May 15 and November 15
Accrued Interest from 11/15/2017 to 01/16/2018	\$3.85359 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	9128203W5
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$7,000,000,000
Maximum Recognized Bid at a Single Yield	\$7,000,000,000
NLP Reporting Threshold	\$7,000,000,000
NLP Exclusion Amount	\$15,100,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public <sup>4</sup>	\$40,231,000,000
Maturing Date	January 15, 2018
SOMA Holdings Maturing <sup>5</sup>	\$3,098,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>4</sup>Includes maturing TIPS which have been adjusted for inflation.

<sup>5</sup>Includes maturing TIPS which have been adjusted for inflation.