

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

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|---|--|
| Term and Type of Security | 1-Year 11-Month 0.045% FRN (Reopening) |
| Offering Amount | \$18,000,000,000 |
| Currently Outstanding | \$19,000,000,000 |
| CUSIP Number | 9128285H9 |
| Auction Date | November 28, 2018 |
| Original Issue Date | October 31, 2018 |
| Issue Date | November 30, 2018 |
| Maturity Date | October 31, 2020 |
| Dated Date | October 31, 2018 |
| Series | BJ-2020 |
| Discount Margin | Determined at Auction |
| Spread | 0.045% |
| Interest Payment Dates | Last calendar day of January, April, July, October |
| Accrued Interest from 10/31/2018 to 11/30/2018 | Determined at Auction |
| Premium or Discount | Determined at Auction |
| Maximum Award | \$6,300,000,000 |
| Maximum Recognized Bid at a Single Discount Margin | \$6,300,000,000 |
| NLP Reporting Threshold | \$6,300,000,000 |
| NLP Exclusion Amount | \$6,700,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Discount Margin Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect® | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$69,157,000,000 |
| Maturing Date | November 30, 2018 |
| SOMA Holdings Maturing | \$24,916,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 11:00 a.m. ET |
| Competitive Closing Time | 11:30 a.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a discount margin with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.