TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service

TREASURY OFFERING ANNOUNCEMENT [1]

Term and Type of Security	2-Year Note
Offering Amount	$40,000,000,000
Currently Outstanding	$0
CUSIP Number	9128286D7
Auction Date	February 25, 2019
Original Issue Date	February 28, 2019
Issue Date	February 28, 2019
Maturity Date	February 28, 2021
Dated Date	February 28, 2019
Series	AX-2021
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of August and February
Accrued Interest from 02/28/2019 to 02/28/2019	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	$100
Corpus CUSIP Number	912821BM6
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	None
Maximum Award	$14,000,000,000
Maximum Recognized Bid at a Single Yield	$14,000,000,000
NLP Reporting Threshold	$14,000,000,000
NLP Exclusion Amount	$0
Minimum Bid Amount and Multiples	$100
Competitive Bid Yield Increments [2]	0.001%
Maximum Noncompetitive Award	$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	$81,578,000,000
Maturing Date	February 28, 2019
SOMA Holdings Maturing	$12,529,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount [3]	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

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[1]Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2]Must be expressed as a yield with three decimals e.g., 7.123%.

[3]FIMA up to $1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $100 million per account.