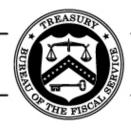
TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.

April 04, 2019

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 9-Year 10-Month 2-5/8% Note (Reopening) Offering Amount \$24,000,000,000 **Currently Outstanding** \$57,502,000,000 **CUSIP** Number 9128286B1 April 10, 2019 Auction Date Original Issue Date February 15, 2019 Issue Date April 15, 2019 Maturity Date February 15, 2029 **Dated Date** February 15, 2019 Series B-2029 Yield Determined at Auction Interest Rate 2-5/8% **Interest Payment Dates** August 15 and February 15 Accrued Interest from 02/15/2019 to 04/15/2019 \$4.27831 Per \$1,000 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912821BL8 Additional TINT(s) Due Date(s) and None CUSIP Number(s) Maximum Award \$8,400,000,000 Maximum Recognized Bid at a Single Yield \$8,400,000,000 NLP Reporting Threshold \$8,400,000,000 **NLP Exclusion Amount** \$17,900,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ \$77,805,000,000 April 15, 2019 Maturing Date \$180,000,000 SOMA Holdings Maturing 5 SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount³ Yes Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

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