

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.
November 21, 2019

CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	7-Year Note
Offering Amount	\$32,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828YU8
Auction Date	November 27, 2019
Original Issue Date	December 02, 2019
Issue Date	December 02, 2019
Maturity Date	November 30, 2026
Dated Date	November 30, 2019
Series	S-2026
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of May and November
Accrued Interest from 11/30/2019 to 12/02/2019	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821DJ1
Additional TINT(s) Due Date(s) and CUSIP Number(s)	November 30, 2026 912834VF2
Maximum Award	\$11,200,000,000
Maximum Recognized Bid at a Single Yield	\$11,200,000,000
NLP Reporting Threshold	\$11,200,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$82,439,000,000
Maturing Date	November 30, 2019
SOMA Holdings Maturing	\$8,971,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.