

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.  
January 23, 2020

CONTACT: Treasury Auctions  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$41,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828Z52
Auction Date	January 27, 2020
Original Issue Date	January 31, 2020
Issue Date	January 31, 2020
Maturity Date	January 31, 2025
Dated Date	January 31, 2020
Series	U-2025
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of July and January
Accrued Interest from 01/31/2020 to 01/31/2020	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821DS1
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$14,350,000,000
Maximum Recognized Bid at a Single Yield	\$14,350,000,000
NLP Reporting Threshold	\$14,350,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$128,489,000,000
Maturing Date	January 31, 2020
SOMA Holdings Maturing	\$15,179,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.