

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

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|--|-------------------------------|
| Term and Type of Security | 3-Year Note |
| Offering Amount | \$58,000,000,000 |
| Currently Outstanding | \$0 |
| CUSIP Number | 91282CBE0 |
| Auction Date | January 11, 2021 |
| Original Issue Date | January 15, 2021 |
| Issue Date | January 15, 2021 |
| Maturity Date | January 15, 2024 |
| Dated Date | January 15, 2021 |
| Series | AJ-2024 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | July 15 and January 15 |
| Accrued Interest from 01/15/2021 to 01/15/2021 | None |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912821FX8 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) | January 15, 2024 912834WN4 |
| Maximum Award | \$20,300,000,000 |
| Maximum Recognized Bid at a Single Yield | \$20,300,000,000 |
| NLP Reporting Threshold | \$20,300,000,000 |
| NLP Exclusion Amount | \$0 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in TreasuryDirect [®] | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ | \$56,397,000,000 |
| Maturing Date | January 15, 2021 |
| SOMA Holdings Maturing ⁵ | \$12,063,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.