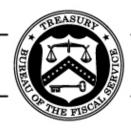
TREASURY NEWS



Yes

Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.

CONTACT: Treasury Auctions
February 11, 2021

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 20-Year Bond Offering Amount \$27,000,000,000 Currently Outstanding \$0 **CUSIP** Number 912810SW9 Auction Date February 17, 2021 Original Issue Date March 01, 2021 Issue Date March 01, 2021 Maturity Date February 15, 2041 Dated Date February 15, 2021 Series Bonds of February 2041 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** August 15 and February 15 Accrued Interest from 02/15/2021 to 03/01/2021 Determined at Auction Premium or Discount Determined at Auction

Minimum Amount Required for STRIPS \$100
Corpus CUSIP Number 912803FW8
Additional TINT(s) Due Date(s) and None
CUSIP Number(s) None

Maximum Award\$9,450,000,000Maximum Recognized Bid at a Single Yield\$9,450,000,000NLP Reporting Threshold\$9,450,000,000NLP Exclusion Amount\$0

Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect ® Yes \$70,907,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public February 28, 2021 Maturing Date **SOMA Holdings Maturing** \$45,493,000,000 SOMA Amounts Included in Offering Amount No

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

FIMA Amounts Included in Offering Amount³

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.