

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	7-Year Note
Offering Amount	\$62,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CBP5
Auction Date	February 25, 2021
Original Issue Date	March 01, 2021
Issue Date	March 01, 2021
Maturity Date	February 29, 2028
Dated Date	February 28, 2021
Series	H-2028
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of August and February
Accrued Interest from 02/28/2021 to 03/01/2021	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821GG4
Additional TINT(s) Due Date(s) and CUSIP Number(s)	February 29, 2028 912834WU8
Maximum Award	\$21,700,000,000
Maximum Recognized Bid at a Single Yield	\$21,700,000,000
NLP Reporting Threshold	\$21,700,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect [®]	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$70,907,000,000
Maturing Date	February 28, 2021
SOMA Holdings Maturing	\$45,493,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.