## TREASURY NEWS



Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.

March 04, 2021

CONTACT: Treasury Auctions
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Offering Amount         \$24,000,000,000           Currently Outstanding         \$36,795,000,000           CUSIP Number         912810SU3           Auction Date         March 11, 2021           Original Issue Date         February 16, 2021           Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$8,400,000,000           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments <sup>2</sup> <t< th=""><th>Term and Type of Security</th><th>29-Year 11-Month 1-7/8% Bond (Reopening)</th></t<>	Term and Type of Security	29-Year 11-Month 1-7/8% Bond (Reopening)
Currently Outstanding         \$36,795,000,000           CUSIP Number         912810SU3           Auction Date         March 11, 2021           Original Issue Date         February 16, 2021           Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1-7/78%           Interest Payment Dates         August 15 and February 15,           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$ 100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$ 8,400,000,000           Maximum Award         \$ 8,400,000,000           Maximum Recognized Bid at a Single Yield         \$ 8,400,000,000           NLP Exclusion Amount         \$ 9,500,000,000           Minimum Bid Amount and Multiples         \$ 100           Competitive Bid Yield Increments <sup>2</sup> 0.001/8           Maximum Noncompetitive Award         \$ 5,0	Offering Amount	
CUSIP Number         9128108U3           Auction Date         March 11, 2021           Original Issue Date         February 16, 2021           Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1.7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         None           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments 2         0.011%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect (a)         Yes	•	
Auction Date         March 11, 2021           Original Issue Date         February 16, 2021           Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1.7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$ 100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$ 8,400,000,000           Maximum Award         \$ 8,400,000,000           Maximum Recognized Bid at a Single Yield         \$ 8,400,000,000           NLP Exclusion Amount         \$ 9,500,000,000           MINIMINUM Bid Amount and Multiples         \$ 100           Competitive Bid Yield Increments <sup>2</sup> 0.001%           Maximum Noncompetitive Award         \$ 5,000,000           Eligible for Holding in TreasuryDirect (a)          Yes           Estimated Amount of Matu		
Original Issue Date         February 16, 2021           Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1-7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$ 100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         Sa,400,000,000           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$ 100           Competitive Bid Yield Increments <sup>2</sup> 0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect (a)         Yes           Estimated Amount of M		
Issue Date         March 15, 2021           Maturity Date         February 15, 2051           Dated Date         February 15, 2051           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1-7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$ 100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$ 400,000,000           Maximum Award         \$ 8,400,000,000           Maximum Recognized Bid at a Single Yield         \$ 8,400,000,000           NLP Reporting Threshold         \$ 8,400,000,000           NLP Exclusion Amount         \$ 9,500,000           Minimum Bid Amount and Multiples         \$ 100           Competitive Bid Yield Increments <sup>2</sup> 0,001%           Maximum Noncompetitive Award         \$ 5,000,000           Eigible for Holding in TreasuryDirect ®         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public         March 15, 2021		
Maturity Date         February 15, 2051           Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1-7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$ 100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         None           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments <sup>2</sup> 0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in Treasury Direct ⊕         \$20,564,000,000           Estimated Amount of Maturing Coupon Securities Held by the Public         March 15, 2021           Maturing Date         March 15, 2021 </td <td>· ·</td> <td>•</td>	· ·	•
Dated Date         February 15, 2021           Series         Bonds of February 2051           Yield         Determined at Auction           Interest Rate         1-7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and         None           CUSIP Number(s)         \$8,400,000,000           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments <sup>2</sup> 0.001%           Maximum Noncompetitive Award         \$5,000,000           Estimated Amount of Maturing Coupon Securities Held by the Public         March 15, 2021           SOMA Holdings Maturing         \$7,437,000,000           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount <sup>3</sup>	Maturity Date	
SeriesBonds of February 2051YieldDetermined at AuctionInterest Rate1-7/8%Interest Payment DatesAugust 15 and February 15Accrued Interest from 02/15/2021 to 03/15/2021\$ 1.45028 Per \$1,000Premium or DiscountDetermined at AuctionMinimum Amount Required for STRIPS\$100Corpus CUSIP Number912803FV0Additional TINT(s) Due Date(s) andNoneCUSIP Number(s)NoneMaximum Award\$8,400,000,000Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊕YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering AmountYes	· · · · · · · · · · · · · · · · · · ·	
Yield         Determined at Auction           Interest Rate         1-7/8%           Interest Payment Dates         August 15 and February 15           Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001 %           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect ⊗         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public         \$20,564,000,000           Maturing Date         March 15, 2021           SOMA Holdings Maturing         \$7,437,000,000           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount         Yes	Series	
Interest Payment Dates Accrued Interest from 02/15/2021 to 03/15/2021 Premium or Discount  Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)  Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount Minimum Bid Amount and Multiples Competitive Bid Yield Increments 2 Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount None None National TINT(s) Due Date(s) and None None CUSIP Number(s)  Maximum None S\$4,400,000,000 NLP Reporting Threshold S\$4,400,000,000 NLP Exclusion Amount S\$9,500,000,000  Minimum Bid Amount and Multiples S100 Competitive Bid Yield Increments 2 S000,000 Maximum Noncompetitive Award S5,000,000 Eligible for Holding in TreasuryDirect (a) Syes Estimated Amount of Maturing Coupon Securities Held by the Public S20,564,000,000 Maturing Date S0MA Holdings Maturing S0MA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount Yes Noncompetitive Closing Time	Yield	
Accrued Interest from 02/15/2021 to 03/15/2021         \$ 1.45028 Per \$1,000           Premium or Discount         Determined at Auction           Minimum Amount Required for STRIPS         \$100           Corpus CUSIP Number         912803FV0           Additional TINT(s) Due Date(s) and CUSIP Number(s)         None           Maximum Award         \$8,400,000,000           Maximum Recognized Bid at a Single Yield         \$8,400,000,000           NLP Reporting Threshold         \$8,400,000,000           NLP Exclusion Amount         \$9,500,000,000           Minimum Bid Amount and Multiples         \$100           Competitive Bid Yield Increments ²         0.001%           Maximum Noncompetitive Award         \$5,000,000           Eligible for Holding in TreasuryDirect ®         Yes           Estimated Amount of Maturing Coupon Securities Held by the Public         \$20,564,000,000           Maturing Date         March 15, 2021           SOMA Holdings Maturing         \$7,437,000,000           SOMA Amounts Included in Offering Amount         No           FIMA Amounts Included in Offering Amount         Yes           Noncompetitive Closing Time         12:00 Noon ET	Interest Rate	1-7/8%
Premium or DiscountDetermined at AuctionMinimum Amount Required for STRIPS\$100Corpus CUSIP Number912803FV0Additional TINT(s) Due Date(s) and CUSIP Number(s)NoneMaximum Award\$8,400,000,000Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊕YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Interest Payment Dates	August 15 and February 15
Minimum Amount Required for STRIPS\$100Corpus CUSIP Number912803FV0Additional TINT(s) Due Date(s) and CUSIP Number(s)NoneMaximum Award\$8,400,000,000Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊚YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Accrued Interest from 02/15/2021 to 03/15/2021	\$ 1.45028 Per \$1,000
Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)912803FV0Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount\$8,400,000,000 \$8,400,000,000 NLP Exclusion Amount\$8,400,000,000 \$9,500,000,000Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect ⊕ Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount Yes\$7,437,000,000 YesNoncompetitive Closing Time12:00 Noon ET	Premium or Discount	Determined at Auction
Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)912803FV0Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount\$8,400,000,000 \$8,400,000,000 NLP Exclusion Amount\$8,400,000,000 \$9,500,000,000Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in TreasuryDirect ⊕ Stimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount Yes\$7,437,000,000 YesNoncompetitive Closing Time12:00 Noon ET	Minimum Amount Required for STRIPS	\$100
CUSIP Number(s)Maximum Award\$8,400,000,000Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊚YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET		912803FV0
Maximum Award\$8,400,000,000Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect №YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Additional TINT(s) Due Date(s) and	None
Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect №YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	CUSIP Number(s)	
Maximum Recognized Bid at a Single Yield\$8,400,000,000NLP Reporting Threshold\$8,400,000,000NLP Exclusion Amount\$9,500,000,000Minimum Bid Amount and Multiples\$100Competitive Bid Yield Increments ²0.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊚YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Maximum Award	\$8,400,000,000
NLP Reporting Threshold NLP Exclusion Amount S9,500,000,000 Minimum Bid Amount and Multiples Competitive Bid Yield Increments 2 0.001% Maximum Noncompetitive Award S5,000,000 Eligible for Holding in TreasuryDirect ⊗ Yes Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount 3 Yes  Noncompetitive Closing Time 12:00 Noon ET	Maximum Recognized Bid at a Single Yield	
NLP Exclusion Amount  Minimum Bid Amount and Multiples  Competitive Bid Yield Increments <sup>2</sup> Maximum Noncompetitive Award  Eligible for Holding in TreasuryDirect ®  Estimated Amount of Maturing Coupon Securities Held by the Public  Maturing Date  SOMA Holdings Maturing  SOMA Holdings Maturing  SOMA Amounts Included in Offering Amount  FIMA Amounts Included in Offering Amount <sup>3</sup> Noncompetitive Closing Time  \$9,500,000,000  \$100  \$0,001  \$20,564,000,000  Maturing Date  \$7,437,000,000  \$7,437,000,000  \$100  Yes  Noncompetitive Closing Time		
Competitive Bid Yield Increments 20.001%Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ⊚YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount 3YesNoncompetitive Closing Time12:00 Noon ET		
Competitive Bid Yield Increments <sup>2</sup> 0.001%  Maximum Noncompetitive Award \$5,000,000  Eligible for Holding in TreasuryDirect ® Yes  Estimated Amount of Maturing Coupon Securities Held by the Public \$20,564,000,000  Maturing Date Maturing Soupon Securities Held by the Public \$20,564,000,000  Maturing Date Maturing \$7,437,000,000  SOMA Holdings Maturing \$7,437,000,000  SOMA Amounts Included in Offering Amount No  FIMA Amounts Included in Offering Amount 3 Yes  Noncompetitive Closing Time 12:00 Noon ET	Minimum Bid Amount and Multiples	\$100
Maximum Noncompetitive Award\$5,000,000Eligible for Holding in TreasuryDirect ®YesEstimated Amount of Maturing Coupon Securities Held by the Public\$20,564,000,000Maturing DateMarch 15, 2021SOMA Holdings Maturing\$7,437,000,000SOMA Amounts Included in Offering AmountNoFIMA Amounts Included in Offering Amount ³YesNoncompetitive Closing Time12:00 Noon ET	Competitive Bid Yield Increments <sup>2</sup>	0.001%
Estimated Amount of Maturing Coupon Securities Held by the Public  Maturing Date  SOMA Holdings Maturing  SOMA Amounts Included in Offering Amount  FIMA Amounts Included in Offering Amount  No  Some Amounts Included in Offering Amount  Find Amounts Included in Offering Amount  No  Some Amounts Included in Offering Amount  Yes  Noncompetitive Closing Time  12:00 Noon ET		\$5,000,000
Maturing Date March 15, 2021  SOMA Holdings Maturing \$7,437,000,000  SOMA Amounts Included in Offering Amount No FIMA Amounts Included in Offering Amount Yes  Noncompetitive Closing Time 12:00 Noon ET	Eligible for Holding in TreasuryDirect ®	Yes
SOMA Holdings Maturing \$7,437,000,000 SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount 3 Yes  Noncompetitive Closing Time 12:00 Noon ET	Estimated Amount of Maturing Coupon Securities Held by the Public	\$20,564,000,000
SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount Yes  Noncompetitive Closing Time 12:00 Noon ET	Maturing Date	March 15, 2021
FIMA Amounts Included in Offering Amount <sup>3</sup> Noncompetitive Closing Time  12:00 Noon ET	SOMA Holdings Maturing	\$7,437,000,000
Noncompetitive Closing Time 12:00 Noon ET	SOMA Amounts Included in Offering Amount	No
	FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
	Noncompetitive Closing Time	12:00 Noon ET
		1:00 p.m. ET

<sup>&</sup>lt;sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.