TREASURY NEWS



1:00 p.m. ET

Department of the Treasury . Bureau of the Fiscal Service

 Embargoed Until 08:30 A.M.
 CONTACT: Treasury Auctions

 May 05, 2021
 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	30-Year Bond
Offering Amount	\$27,000,000,000
Currently Outstanding	\$0
CUSIP Number	912810SX7
Auction Date	May 13, 2021
Original Issue Date	May 17, 2021
Issue Date	May 17, 2021
Maturity Date	May 15, 2051
Dated Date	May 15, 2021
Series	Bonds of May 2051
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2021 to 05/17/2021	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803FY4
Additional TINT(s) Due Date(s) and	May 15, 2051
CUSIP Number(s)	912834WZ7
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Maximum Award	\$9,450,000,000
Maximum Recognized Bid at a Single Yield	\$9,450,000,000
NLP Reporting Threshold	\$9,450,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect ®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$47,693,000,000
Maturing Date	May 15, 2021
SOMA Holdings Maturing	\$66,844,000,000
SOMA Amounts Included in Offering Amount	No.
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Toncompetate closing Time	12.00 100H E1

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.