TREASURY NEWS



1:00 p.m. ET

Department of the Treasury . Bureau of the Fiscal Service

Embargoed Until 11:00 A.M.

CONTACT: Treasury Auctions
July 08, 2021

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security	29-Year 10-Month 2-3/8% Bond
	(Reopening)
Offering Amount	\$24,000,000,000
Currently Outstanding	\$67,530,000,000
CUSIP Number	912810SX7
Auction Date	July 13, 2021
Original Issue Date	May 17, 2021
Issue Date	July 15, 2021
Maturity Date	May 15, 2051
Dated Date	May 15, 2021
Series	Bonds of May 2051
Yield	Determined at Auction
Interest Rate	2-3/8%
Interest Payment Dates	November 15 and May 15
Accrued Interest from 05/15/2021 to 07/15/2021	\$ 3.93682 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912803FY4
Additional TINT(s) Due Date(s) and	None
CUSIP Number(s)	
Maximum Award	\$8,400,000,000
Maximum Recognized Bid at a Single Yield	\$8,400,000,000
NLP Reporting Threshold	\$8,400,000,000
NLP Exclusion Amount	\$17,900,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect ®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public ⁴	\$55,992,000,000
Maturing Date	July 15, 2021
SOMA Holdings Maturing ⁵	\$19,754,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.