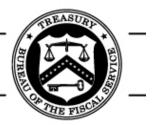
## TREASURY NEWS



Department of the Treasury • Bureau of the Fiscal Service

For Immediate Release July 27, 2021 CONTACT: Treasury Auctions 202-504-3550

## TREASURY AUCTION RESULTS

| Term and Type of Security<br>CUSIP Number<br>Series |                   | 5-Year Note<br>91282CCP4<br>AB-2026 |
|-----------------------------------------------------|-------------------|-------------------------------------|
| Interest Rate                                       |                   | 0-5/8%                              |
| High Yield <sup>1</sup>                             |                   | 0.710%                              |
| Allotted at High                                    |                   | 1.38%                               |
| Price                                               |                   | 99.583614                           |
| Accrued Interest per \$1,000                        |                   | \$0.03397                           |
| Median Yield <sup>2</sup>                           |                   | 0.660%                              |
| Low Yield <sup>3</sup>                              |                   | 0.599%                              |
| Issue Date                                          |                   | August 02, 2021                     |
| Maturity Date                                       |                   | July 31, 2026                       |
| Original Issue Date                                 |                   | August 02, 2021                     |
| Dated Date                                          |                   | July 31, 2021                       |
|                                                     | Tendered          | Accepted                            |
| Competitive                                         | \$143,863,570,000 | \$60,929,303,000                    |
| Noncompetitive                                      | \$20,759,600      | \$20,759,600                        |
| FIMA (Noncompetitive)                               | \$50,000,000      | \$50,000,000                        |
| Subtotal <sup>4</sup>                               | \$143,934,329,600 | \$61,000,062,600 <sup>5</sup>       |
| SOMA                                                | \$5,841,541,700   | \$5,841,541,700                     |
| Total                                               | \$149,775,871,300 | \$66,841,604,300                    |
|                                                     | Tendered          | Accepted                            |
| Primary Dealer <sup>6</sup>                         | \$84,274,000,000  | \$14,731,250,000                    |
| Direct Bidder <sup>7</sup>                          | \$15,650,000,000  | \$10,814,345,000                    |
| Indirect Bidder <sup>8</sup>                        | \$43,939,570,000  | \$35,383,708,000                    |
| Total Competitive                                   | \$143,863,570,000 | \$60,929,303,000                    |

<sup>1</sup>All tenders at lower yields were accepted in full.

<sup>2</sup>50% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>3</sup>5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>4</sup>Bid-to-Cover Ratio: \$143,934,329,600/\$61,000,062,600 = 2.36

<sup>5</sup>Awards to TreasuryDirect = \$10,372,600.

<sup>6</sup>Primary dealers as submitters bidding for their own house accounts.

<sup>7</sup>Non-Primary dealer submitters bidding for their own house accounts.

<sup>8</sup>Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.