

# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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September 22, 2022

CONTACT: Treasury Auctions  
202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	5-Year Note
Offering Amount	\$44,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CFM8
Auction Date	September 27, 2022
Original Issue Date	September 30, 2022
Issue Date	September 30, 2022
Maturity Date	September 30, 2027
Dated Date	September 30, 2022
Series	AD-2027
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	Last calendar day of March and September
Accrued Interest from 09/30/2022 to 09/30/2022	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821JU0
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$15,400,000,000
Maximum Recognized Bid at a Single Yield	\$15,400,000,000
NLP Reporting Threshold	\$15,400,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$10,000,000
Eligible for Holding in TreasuryDirect <sup>®</sup>	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$92,487,000,000
Maturing Date	September 30, 2022
SOMA Holdings Maturing	\$33,856,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.