

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



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CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	9-Year 10-Month 3-1/2% Note (Reopening)
Offering Amount	\$32,000,000,000
Currently Outstanding	\$80,667,000,000
CUSIP Number	91282CGM7
Auction Date	April 12, 2023
Original Issue Date	February 15, 2023
Issue Date	April 17, 2023
Maturity Date	February 15, 2033
Dated Date	February 15, 2023
Series	B-2033
Yield	Determined at Auction
Interest Rate	3-1/2%
Interest Payment Dates	August 15 and February 15
Accrued Interest from 02/15/2023 to 04/17/2023	\$ 5.89779 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821KS3
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None
Maximum Award	\$11,200,000,000
Maximum Recognized Bid at a Single Yield	\$11,200,000,000
NLP Reporting Threshold	\$11,200,000,000
NLP Exclusion Amount	\$23,500,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$10,000,000
Eligible for Holding by Treasury Retail	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public ⁴	\$74,709,000,000
Maturing Date	April 15, 2023
SOMA Holdings Maturing ⁵	\$22,212,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$500 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.