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# TREASURY NEWS

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Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 11:00 A.M.  
August 06, 2024

CONTACT: Treasury Auctions  
202-504-3550

## TREASURY DEBT BUYBACK OPERATION PRELIMINARY ANNOUNCEMENT<sup>1</sup>

Preliminary Eligible Securities	See attached table
Maturity Date Range	09/15/2024 - 07/31/2026
Maximum Par Amount to be Redeemed <sup>2</sup>	\$4,000,000,000
Operation Date	August 07, 2024
Operation Start Time	1:40 p.m. ET
Operation Close Time <sup>3</sup>	2:00 p.m. ET
Settlement Date	August 08, 2024
Minimum Offer Amount and Multiples <sup>4</sup>	\$1,000,000
Maximum Number of Offers per Submitter per Security	9
Format for Offers	This is expressed in terms of price per \$100 of par with three decimals <sup>5</sup>
Delivery Instructions <sup>6</sup>	ABA number 021089482 US TREAS BUYBACK/6000

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<sup>1</sup> Governed by the terms and conditions set forth in 31 CFR Part 375 and this announcement. If there is a difference between the debt buyback operation announcement and the debt buyback regulations, the debt buyback operation announcement will govern. The debt buyback regulations are available at <https://www.ecfr.gov/current/title-31/subtitle-B/chapter-II/subchapter-A/part-375/>. Frequently Asked Questions related to debt buyback operations are available at <https://www.treasurydirect.gov/help-center/faqs/buyback-faqs/>.

<sup>2</sup> Treasury reserves the right to buy back less than the announced amount. This debt buyback operation will be conducted by Treasury's fiscal agent, the Federal Reserve Bank of New York (FRBNY), using its FedTrade system. Treasury will conduct buyback operations only with primary dealers as designated by the FRBNY; customers may access buyback operations through a primary dealer.

<sup>3</sup> After the operation, FRBNY will provide acceptance notices but not rejection notices. Treasury will publish results promptly after the operation close. Buyback operation results will include the total par amount offered, total par amount accepted, total par amount accepted per security, and the weighted average accepted price per security. Results will be available at <https://www.treasurydirect.gov/auctions/announcements-data-results/buy-backs/>.

<sup>4</sup> Offers at the highest accepted price for a particular security may be accepted on a prorated basis.

<sup>5</sup> The first two decimals represent fractional 32nds of a dollar. The third decimal represents eighths of a 32nd of a dollar.

<sup>6</sup> On settlement date, securities must be delivered to the FRBNY. Failure to deliver securities will result in the application of a penalty fee in accordance with the Treasury Market Practices Group fails charge methodology. [See Frequently Asked Questions: TMPG Fails Charges](#) for additional information. Treasury also may take other actions consistent with [31 CFR § 375.31](#).

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\*Preliminary eligible securities for this buyback operation

CUSIP	Coupon Rate (%)	Maturity Date
912828YH7	1.500	09/30/2024
9128282Y5	2.125	09/30/2024
91282CFN6	4.250	09/30/2024
9128283D0	2.250	10/31/2024
91282CFQ9	4.375	10/31/2024
912828YV6	1.500	11/30/2024
91282CDZ1	1.500	02/15/2025
912828ZC7	1.125	02/28/2025
912828ZL7	0.375	04/30/2025
9128284M9	2.875	04/30/2025
91282CGX3	3.875	04/30/2025
912828XB1	2.125	05/15/2025
91282CEQ0	2.750	05/15/2025
912828ZT0	0.250	05/31/2025
9128284R8	2.875	05/31/2025
91282CHD6	4.250	05/31/2025
91282CEU1	2.875	06/15/2025
912828ZW3	0.250	06/30/2025
912828XZ8	2.750	06/30/2025
91282CHL8	4.625	06/30/2025
91282CEY3	3.000	07/15/2025
91282CAB7	0.250	07/31/2025
912828Y79	2.875	07/31/2025
91282CHN4	4.750	07/31/2025
912828K74	2.000	08/15/2025
91282CAJ0	0.250	08/31/2025
9128284Z0	2.750	08/31/2025
91282CHV6	5.000	08/31/2025
91282CFK2	3.500	09/15/2025
91282CAM3	0.250	09/30/2025
9128285C0	3.000	09/30/2025
91282CJB8	5.000	09/30/2025
91282CFP1	4.250	10/15/2025
91282CAT8	0.250	10/31/2025
9128285J5	3.000	10/31/2025
91282CJE2	5.000	10/31/2025
912828M56	2.250	11/15/2025
91282CFW6	4.500	11/15/2025
91282CAZ4	0.375	11/30/2025
9128285N6	2.875	11/30/2025

\*\* Final list of eligible securities for buyback to be released at 11:00 a.m. ET, August 07, 2024

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\*Preliminary eligible securities for this buyback operation

CUSIP	Coupon Rate (%)	Maturity Date
91282CJL6	4.875	11/30/2025
91282CGA3	4.000	12/15/2025
91282CBC4	0.375	12/31/2025
9128285T3	2.625	12/31/2025
91282CJS1	4.250	12/31/2025
91282CGE5	3.875	01/15/2026
91282CBH3	0.375	01/31/2026
9128286A3	2.625	01/31/2026
91282CJV4	4.250	01/31/2026
912828P46	1.625	02/15/2026
91282CGL9	4.000	02/15/2026
91282CBQ3	0.500	02/28/2026
9128286F2	2.500	02/28/2026
91282CGR6	4.625	03/15/2026
91282CBT7	0.750	03/31/2026
9128286L9	2.250	03/31/2026
91282CGV7	3.750	04/15/2026
91282CBW0	0.750	04/30/2026
9128286S4	2.375	04/30/2026
912828R36	1.625	05/15/2026
91282CHB0	3.625	05/15/2026
91282CCF6	0.750	05/31/2026
9128286X3	2.125	05/31/2026
9128287B0	1.875	06/30/2026
91282CHM6	4.500	07/15/2026
91282CCP4	0.625	07/31/2026
912828Y95	1.875	07/31/2026

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